Construction and engineering in Poland

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Key Facts

• Polish construction market is the **seventh largest** in the European Union

• By 2020 construction sector in Poland will grow by **over 10%** annually;

• Civil engineering - the largest share in the structure of the construction and assembly production;

• During 2014-2019 a Compound Annual Growth Rate for the construction market will amount approx. **4.52%**
EU Funds

- EU funding provided for the budget for 2014-2020;

- Poland will receive funding high of 82.5 bn Euros, of which **25.8 billion** will be spent on infrastructure development;

- Engineering construction, roads, rail, water and sanitation, as well as residential and office construction;

- By 2020 the biggest investments will be allocated in **road infrastructure** (mostly express motorways).
Construction

Trends and opportunities

• Focus on energy construction;

• Green construction;

• Opportunity for foreign companies who could introduce innovative solutions or materials;

• The largest tenders are usually won by big foreign companies, while Polish enterprises still only have a role of subcontractors.
Construction engineering, segmentation in Poland in 2015

- Motorways, expressways, streets
- Piping distribution network, cable lines
- Pipelines, telecommunications lines, power lines
- Complex industrial structures
- Bridges, viaducts, tunnels
- Water construction
- Railways
Construction production, construction engineering in Poland, value in bn (PLN) and dynamics during 2006-2015

Value, Construction engineering

Dynamics (%), Construction Engineering
Structure of production in construction industry in Poland, divided into segments, 2009-2015.

- **Residential construction**
  - 2009: 15.9%
  - 2010: 13.6%
  - 2011: 13.0%
  - 2012: 13.6%
  - 2013: 13.4%
  - 2014: 12.0%
  - 2015: 12.3%

- **Non-residential construction**
  - 2009: 28.6%
  - 2010: 29.4%
  - 2011: 28.6%
  - 2012: 29.8%
  - 2013: 33.7%
  - 2014: 32.5%
  - 2015: 30.6%

- **Engineering construction**
  - 2009: 55.5%
  - 2010: 57.0%
  - 2011: 58.4%
  - 2012: 56.6%
  - 2013: 52.9%
  - 2014: 55.5%
  - 2015: 57.1%
Thank you!

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